**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 02 December 2020**

**Subject:** New Financial Instrument Listing

***(ABSA BANK LIMITED – “ASN544”)***

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The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 02 December 2020**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** ASN544

**Nominal Issued** R 250,000,000.00

**Issue Price** 100%

**Coupon** 4.367% (3 Month JIBAR as at 02 Dec 2020 of 3.517% plus 85bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 02 March 2021

**Books Close Date** 20 February 2021

**Interest Payment Date(s)** 02 March 2021

**Last Day to Register** by 17:00 on19 February 2021

**Issue Date** 02 December 2020

**Date Convention** Following

**Interest Commencement Date** 02 December 2020

**First Interest Payment Date** 02 March 2021

**ISIN No.** ZAG000173055

**Additional Information** Unsubordinated Unsecured

**Applicable Pricing Supplement**

[*https://www.jse.co.za/content/JSEPricingSupplementsItems/2020/ASN544%20PricingSupplement0212.pdf*](https://www.jse.co.za/content/JSEPricingSupplementsItems/2020/ASN544%20PricingSupplement0212.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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